United States Bankruptcy Court District of Minnesota

In re Senior Cottages Management, LLC 41-181-5241

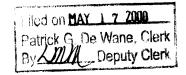
Case No. CH 11 00-32011

Chapter 11

SUMMARY OF SCHEDULES

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS		ASSETS		LIABILITIES		OTHER
A - Real Property	YES	1	\$	0.00			il.	La patricia de la companya de la com
B - Personal Property	YES	3	\$	0.00	1.H2		e de la companya de l	
C - Property Claimed As Exempt	YES	1			Test	3 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
D - Creditors Holding Secured Claims	YES	1		OF CAR	\$	0.00	11 in	
E - Creditors Holding Unsecured Priority Claims	YES	1		anger (APP) (AP)	\$	0.00		
F - Creditors Holding Unsecured Nonpriority Claims	YES	1		2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$	385,000.00		Here is
G - Executory Contracts and Unexpired Leases	YES	1		in the second				
H - Codebtors	YES	1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	The second			Territ	
I - Current Income of Individual Debtor(s)	YES	0			A CONTRACTOR		\$	0.00
J - Current Expenditures of Individual Debtor(s)	YES	1		438 438 34			\$	0.00
Total Number o	of sheets	11	40					
		Total Assets >	\$	0.00				
			Tota	al Liabilities >	\$	385,000.00		attil situ of transmission of the hand of





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In re: Senior Cottages Management, LLC

41-181-5241

Case No. CH 11 00-32011

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY MITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
	Total	>	0.00	

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SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	х		· · · · · · · · · · · · · · · · · · ·	
 Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. 	x			
Security deposits with public utilities, telephone companies, landlords, and others.	х			
Household goods and furnishings, including audio, video, and computer equipment.	х			
 Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. 	x			
Wearing apparel.	х			
7. Furs and jewelry.	х			
Firearms and sports, photographic, and other hobby equipment.	x			
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	х			
Annuities. Itemize and name each issuer.	х			
Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	х			
Stock and interests in incorporated and unincorporated businesses. Itemize.		80% member interest in Senior Cottages of America		0.00
Interests in partnerships or joint ventures ltemize.	х			

In re Senior Cottages Management, LLC 41-181-5241

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SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
Government and corporate bonds and other negotiable and nonnegotiable instruments.	х			
15. Accounts receivable.		\$385,000 owed to Senior Cottages Management by Senior Cottages of America		0.00
Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	х			
Other liquidated debts owing debtor including tax refunds. Give particulars.	х			
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	x			, , , , , , , , , , , , , , , , , , , ,
 Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. 	x			7 Page 1997
 Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. 	x			
21. Patents, copyrights, and other intellectual property. Give particulars.	х			
Licenses, franchises, and other general intangibles. Give particulars.	х			
23. Automobiles, trucks, trailers, and other vehicles.	х			
24. Boats, motors, and accessories.	х			
25. Aircraft and accessories.	х			
26. Office equipment, furnishings, and supplies.	x			

In re Senior Cottages Management, LLC 41-181-5241

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SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
27. Machinery, fixtures, equipment and supplies used in business.	Х			
28. Inventory.	х			
29. Animals.	x			
Crops - growing or harvested. Give particulars.	x			
31. Farming equipment and implements.	х			
32. Farm supplies, chemicals, and feed.	х			
Other personal property of any kind not already listed. Itemize	х			
	• • • • • • •	тс	otal ≻	\$ 0.00

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In re	Ca	ase No.

Debtor elects the exemption to which debtor is entitled under:

(Check one box)

11 U.S.C. § 522(b)(1) Exemptions provided in 11 U.S.C. § 522(d). Note: These exemptions are available only in certain states.

11 U.S.C. § 522(b)(2) Exemptions available under applicable nonbankruptcy federal laws, state or local law where the debtor's domicile has been located for the 180 days immediately preceding the filing of the petition, or for a longer portion of the 180-day period than in any other place, and the debtor's interest as a tenant by the entirety or joint tenant to the extent the interest is exempt from process under applicable nonbankruptcy law.

DESCRIPTION OF PROPERTY	SPECIFIC LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT MARKET VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report in this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			VALUE \$					

Subtotal (Total of this page)

Total

\$0.00 \$0.00

Schedule D Page 1

In re: Senior Cottages Management, LLC

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41-181-5241

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☑	Check this box if debtor has no creditors holding unsecured claims to report in this Schedule E.
ΤY	PES OF PRIORITY CLAIMS
	Extensions of credit in an involuntary case
	Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).
	Wages, salaries, and commissions
	Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4300* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(3).
	Contributions to employee benefit plans
	Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Certain farmers and fishermen
	Claims of certain farmers and fishermen, up to \$4300* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).
	Deposits by individuals
	Claims of individuals up to \$1,950* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).
	Alimony, Maintenance, or Support
	Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units
	Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). Commitments to Maintain the Capital of an Insured Depository Institution
	Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
	Other Priority Debts
	* Amounts are subject to adjustment on April 1, 1998, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Subtotal (Total of this page) > \$0.00

Total > \$0.00

in re: Senior Cottages Management, LLC

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

 \square Check this box if debtor has no creditors holding unsecured nonpriority claims to report in this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							385,000.00
Michael O'Brien 886 Marie Ave. St. Paul MN 55118		•				į	

Subtotal (Total of this page)

\$385,000.00 \$385,000.00

Total >

Schedule F Page 1

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

 $\ensuremath{\square}$ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT

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SCHEDULE H - CODEBTORS

 $oxed{\square}$ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR								
	741 - 744 - 744 - 744 - 744 - 744 - 744 - 744 - 744 - 744 - 744 - 744 - 744 - 744 - 744 - 744 - 744 - 744 - 74								

UNITED STATES BANKRUPTCY COURT District of Minnesota

In re: Senior Cottages Management, LLC Case No. CH 11 00-32011

41-181-5241 Chapter 11

BUSINESS INCOME AND EXPENSES

		_		
FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLU operation.)	<u>DE</u> information of	directly related to	the business	•
PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:				
1. Gross Income For 12 Months Prior to Filing:	\$	0.00		
PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:				
2. Gross Monthly Income:			\$	0.00
PART C - ESTIMATED FUTURE MONTHLY EXPENSES:			-	
 Net Employee Payroll (Other Than Debtor) Payroll Taxes Unemployment Taxes Worker's Compensation Other Taxes Inventory Purchases (Including raw materials) Purchase of Feed/Fertilizer/Seed/Spray Rent (Other than debtor's principal residence) Utilities Office Expenses and Supplies Repairs and Maintenance Vehicle Expenses Travel and Entertainment Equipment Rental and Leases Legal/Accounting/Other Professional Fees Insurance Employee Benefits (e.g., pension, medical, etc.) Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify): None Other (Specify): 	\$	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00		
None				
22. Total Monthly Expenses (Add items 3 - 21)	-		\$	0.00
PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:				
23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)			\$	0.00

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DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I. the **Chief Manager** of the corporation/partnership named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 11 sheets plus the summary page, and that they are true and correct to the best of my knowledge, information, and belief.

Date 5 15 00

Signature

Murray R. Klane Chief Manager

UNITED STATES BANKRUPTCY COURT

District of Minnesota

in re: Senior Cottages Management, LLC 41-181-5241

Case No. CH 11 00-32011

Chapter

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Payments to creditors

None

a. List all payments on loans, installment purchases of goods or services, and other debts, aggregating more than \$600 to any creditor, made within 90 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT

AND CASE NUMBER

NATURE OF PROCEEDING

COURT AND LOCATION STATUS OR DISPOSITION

Garden v. Senior Cottages

Mangement,

Hennepin County, Minnesota

Katz v. Senior Cottages Management

Hennepin County, Minnesota

CAPTION OF SUIT AND CASE NUMBER

NATURE OF PROCEEDING

COURT
AND LOCATION

STATUS OR DISPOSITION

Ackerberg v. Senior Cottages Management

Hennepin County, Minnesota

Mobile Cellular Unlimited v. Senior Cottages Management

Hennepin County, Minnesota

DKMII, Inc. v. Senior Cottages of Managment, et al.

Hennepin County, Minnnesota

Roitenberg v. Senior Cottages Management

Hennepin County, Minnesota

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

☑

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None ⋈ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petiton is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

Millennium Properties, LLC Suite 200 10500 Bren Road East Minnetonka MN 55343 transferee

September 1998

transfer of all interest in Senio Cottages of Americal, LLC.

11. Closed financial accounts

None ☑ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14.	Property	held for	another	person
			41.04.101	POICOII

None

List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None ☑ If the debtor has moved within the two years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

Nature, location and name of business

None

- a. If the debtor is an individual, list the names and addresses of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within two years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the two years immediately preceding the commencement of this case.
- b. If the debtor is a partnership, list the names and addresses of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities, within the two years immediately preceding the commencement of this case.
- c. If the debtor is a corporation, list the names and addresses of all business in which the debtor was a partner or owned 5 percent or more of the voting securities within two years immediately preceding the commencement of this case.

17. Books, records and financial statements

None

a. List all bookkeepers and accountants who within the six years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Steve Klane Suite 200 10500 Bren Road East Minnetonka MN 55343

None ☑ b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

Murray Klane

None ☑ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case by the debtor.

		The second secon			
	18. Inventories				
None ☑	a. List the dates of the la supervised the taking of each	a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.			
None ☑	b. List the name and add inventories reported in 18a., a	ress of the person having possession bove.	of the records of each of the two		
	19. Current partners, offi	cers, directors and shareholder	rs		
None ☑		ership, list the nature and percentage			
None	b. If the debtor is a corpo stockholder who directly or inc securities of the corporation.	b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting securities of the corporation.			
	NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP		
	Murray Klane		80% member interest in Senior Cottages Management		
	Roger Peterson		20% member interest in Senior Cottages Management		
None	 a. If the debtor is a partr 	20. Former partners, officers, directors and shareholders a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.			
	NAME	ADDRESS	DATE OF WITHDRAWAL		
	James Martinson				
	John Ahern				
None ☑	b. If the debtor is a corporterminated within one year imm	ration, list all officers, or directors who nediately preceding the commenceme	se relationship with the corporation ent of this case.		
None ☑	If the debtor is a partners to an insider, including comper	artnership or distributions by a hip or corporation, list all withdrawansation in any form, bonuses, loans, s isite during one year immediately pred	als or distributions credited or given		

[If completed on behalf of a partnership or corporation]

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I, declare under penalty that I have read the answers contained in the foregoing statement of financial affairs and any attachment thereto and that they are true and correct to the best of my knowledge, information and belief.

Dat 5/15/00

Signature

Murray R. Klane Chief Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

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United States Bankruptcy Court District of Minnesota

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Chapter 11

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED	
Murray Klane			member int	
Roger Peterson			member	

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UNITED STATES BANKRUPTCY COURT District of Minnesota

41-181-5241	Case No. Chapter	CH 11 00-32011		
		11	Case	
Debtor(s).				

STATEMENT OF COMPENSATION BY ATTORNEY FOR DEBTOR(S)

The undersigned, pursuant to Local Rule 1007-1, Bankruptcy Rule 2016(b) and § 329(a) of the Bankruptcy Code, states that:

- 1. The undersigned is the attorney for the debtor(s) in this case and files this statement as required by applicable rules.
- 2. (a) The filing fee paid by the undersigned to the clerk for the debtor(s) in this case is:

 (b) The compensation paid or agreed to be paid by the debtor(s) to the undersigned is:

 (c) Prior to filing this statement, the debtor(s) paid to the undersigned:

 (d) The unpaid balance due and payable by the debtor(s) to the undersigned is:

 \$ 30.00

 500.00
- 3. The services rendered or to be rendered include the following: (a) analysis of the financial situation and rendering advice and assistance to the debtor(s) in determining whether to file a petition under Title 11 of the United States Code; (b) preparation and filing of the petition, exhibits, attachments, schedules, statements and lists and other documents required by the court; (c) representation of the debtor(s) at the meeting of creditors; (d) negotiations with creditors; and (e) other services reasonably necessary to represent the debtor(s) in this case.
- 4. The source of all payments by the debtor(s) to the undersigned was or will be from earnings or other current compensation of the debtor(s), and the undersigned has not received and will not receive any transfer of property other than such payments by the debtor(s) except as follows:
- 5. The undersigned has not shared or agreed to share with any other person other than with members of undersigned's law firm any compensation paid or to be paid.

Dated: 5.15.00

Signed:

Robert C. Black, III
Bar no: 186855 MN
Attorney for Debtor(s)
Black Law Office

7400 Metro Boulevard Suite 190

Edina MN 55439

CHARLES MEYER
3400 CITY CENTER
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